The Feature Snapshot for 23.2

UIT Version

The product release provides features that directly impact requisitioners, approvers, administrators, and other system users. These features are listed in summary form in the Feature Snapshot below.

There are three versions of the Feature Snapshot published during a release:

- **Preview** – Contains a list of features planned for the release. It displays only the **Feature Name** and **Related Solutions** columns. It does not display the Impacted Users, Engage Idea, Integration Impact, On by Default, Requires Setup, or Contact JAGGAER columns.

Feature Name	Related Solutions
JAGGAER ONE New Supplier Dashboard for Customer Branded Portals A new global home page for JAGGAER ONE suppliers, allowing access across solutions.	All
Ability to Export Suppliers Independent From ERP Sync Setting A new configuration to allow the supplier export process to be executed regardless of the ERP configuration.	All

- **UIT/Pre-Production** – Contains a list of features available in your organization's Test environment during the release validation period. The **Impacted Users**, **Engage Idea**, **Integration Impact**, **On by Default**, **Requires Setup**, and **Contact JAGGAER** columns are completed at this time. This document may be updated during the UIT/Pre-Production release.

Feature Name	Related Solutions	Impacted Users	Engage Idea	Integration Impact	On by Default	Requires Setup	Contact JAGGAER
JAGGAER ONE Compose Enhancements Includes additional services for process modeling and new form builder options.	All	Admins, End Users					■
Time Zone Enhancements and Availability to All Users Additional time zones available for user profile and organization default selection.	All	Admins, End Users	■		■		

- **Production** – Contains a list of features available in your organization's Production environment on the release date. These are the same features as listed in the UIT/Pre-Production version of the Feature Snapshot, plus any additions or changes made during the release validation period.

Snapshot Key

There are seven columns in the **Feature Snapshot**. Each of these is explained below:

- **Feature Name** - The feature title matches the heading found in the release notes. For more information on a feature, locate the feature via the table of contents in the release notes for the related solution. The features are listed in the order presented in the document.

- **Related Solutions** - The solution or solutions associated with the enhancement. Use this information to determine if the change impacts your organization. For example, if the change is for Contracts+, only those organizations using this product will be affected by the change.

- **Impacted Users** *(UIT/Production)* - The user role or roles PRIMARILY affected by the enhancement. For example, if a change is made to the way that a shopper selects a supplier, end user would be listed in this column. For more details, please refer to the feature description.

- **Engage Idea** *(UIT/Production)* - Indicates features that were developed from ideas that were submitted to the Engage portal.

- **Integration Impact** *(UIT/Production)* - Indicates if the feature may have impact on integration between JAGGAER Indirect and other third-party systems used by your organization. Examples would be changes to import or export files or features developed expressly for integration. We recommend that administrators review all of these features to determine if there is any integration impact.

- **On by Default** *(UIT/Production)* - Indicates that the feature is turned on (enabled) by default and no configuration is required to take advantage of the new functionality.

- **Requires Setup** *(UIT/Production)* - Indicates that some type of setup or configuration is required by administrators or users with the appropriate permissions. In most cases, this is simply enabling one or more configuration options and enabling permissions for the appropriate users.

- **Contact JAGGAER** *(UIT/Production)* - Indicates that someone at JAGGAER (Customer Support, Customer Success Manager, or Sales) must be involved in order to enable and take advantage of the feature. A new license may be required, workflow changes, etc.

Feature Snapshot - UIT Version

The following table provides a summary of features available starting July 17, 2023.

Feature Name	Related Solutions	Impacted Users	Engage Idea	Integration Impact	On by Default	Requires Setup	Contact JAGGAER
Engage Idea Features Identified in Release Notes The features that are associated with Engage Ideas are now marked with an Engage Icon.	All	End Users			■		
Product Release Library and Online Help Updates The Product Release Library (PRL) has a new and improved look and feel, and Online Help has been updated to reflect the new PRL structure.	All	End Users			■		
User Profile First and Last Name Fields Character Limit Expanded.	All	Admins, End Users		■	■		
Internet Explorer Browser No Longer Supported for JAGGAER Solutions The JAGGAER Solution can no longer be accessed via the Internet Explorer Browser.	All	End Users			■		

Feature Name	Related Solutions	Impacted Users	Engage Idea	Integration Impact	On by Default	Requires Setup	Contact JAGGAER
Introduction to Buyer Identity Management (Buyer IDM) An improved authentication and login experience for JAGGAER ONE customer users	All	End Users					🟩
Supplier Search A new experience view for supplier searches allows for better usability.	All	End Users			🟩	🟩	
Business Analytics Supplier Fulfillment Data Supplier Fulfillment Center information is now available for Explore reports	All	Admins			🟩		
Supplier IDM Phased Activation of Multi-Factor Authentication For Suppliers For customers having the Supplier IDM enabled, the MFA will be activated for suppliers in phases.	All	None (Suppliers)			🟩		🟩
Supplier IDM Updates to Password Security Rules The password security policy is updated with additional rules.	All	None (Suppliers)			🟩		🟩
Supplier IDM Additional Supported Languages The Supplier IDM is enhanced to support five languages.	All	None (Suppliers)			🟩		🟩

Feature Name	Related Solutions	Impacted Users	Engage Idea	Integration Impact	On by Default	Requires Setup	Contact JAGGAER
Contract Validation Rules Administrators can set up rules which are evaluated before a contract can be submitted into workflow.	Contracts+	Admins, End Users				■	
Contract Term Functionality Updates Users can define a contract term, allowing a contract end date to automatically update if the start date changes.	Contracts+	End Users	■		■		
Support for Copying Product Items to Non-Catalog Items when Locale Formatting Differs from System When creating contracts from awarded Shopping Events and then copying the product/service items to Shopping, pricing can be displayed correctly even when the user is in a locale that uses different number formatting than what is used by the system.	Contracts+	End Users			■		
Search by Clause Analysis and Variance Scores Users can perform a contract search based on Contracts AI Clause Analysis and Variance scores.	Contracts+, Contracts AI	End Users			■		

Feature Name	Related Solutions	Impacted Users	Engage Idea	Integration Impact	On by Default	Requires Setup	Contact JAGGAER
Import/Update Contract End Dates and Termination Information via Web Service The existing J1P contracts web service and contract XML import will now support updating the end date and termination data for contracts.	Contracts+	End Users			■		
Import/Update Contract Non-Catalog Items via the Contract Import J1P API The existing J1P contracts web service and contract XML import will now support updating non-catalog item information.	Contracts+	End Users			■		
Ability to Amend Executed:Future Contracts Users can amend contracts that are in the Executed:Future status.	Contracts+	End Users	■		■		
Business Analytics - Contracts+ Explore Enhancements Updates include contract spend data, Sourcing+ Category Tree information, Contract AI information, and contract audit trail.	Contracts+	Admins			■		

Feature Name	Related Solutions	Impacted Users	Engage Idea	Integration Impact	On by Default	Requires Setup	Contact JAGGAER
Ability to Return a Document to a Previous Workflow Step A new feature provides the ability to return a document to a previous workflow step.	eProcurement, Invoicing, Payments, Sourcing	Admins, End Users	■				■
New Cart Warning for Duplicate Items A new validation alerts users if an item they have added to their carts has recently been ordered.	eProcurement	Admins, End Users				■	
PO Clause Rules New PO Clause rules allow customers to configure rules so that the system will automatically attach PO clauses based on criteria set by the organization.	eProcurement	Admins, End Users	■			■	
Introduction of AI-based Commodity Code Selection Recommendations Via Artificial Intelligence (AI), Machine Learning and Natural Language Processing, end-users are prompted with intelligent recommendations when assigning commodity codes to requisition lines and non-catalog items.	eProcurement, Advise	Admins, End Users		■			■

Feature Name	Related Solutions	Impacted Users	Engage Idea	Integration Impact	On by Default	Requires Setup	Contact JAGGAER
New Email Order Distribution Administration New administration options allow customers to manage Email PO Distribution issues from the application.	eProcurement	Admins			■		
Business Analytics - Budget Manager Explore Enhancements New date fields added to the Budget Manager Explore report.	eProcurement				■		
New Experience View Enhancements Updates to the new experience view include enhancements to custom fields, approval pages, draft invoices and receipts, and more.	eProcurement, Invoicing	Admins, End Users			■		
New Inventory Item Export Integration New functionality allows customers to update inventory item data with a new export integration.	eProcurement, Inventory Management	Admins		■		■	
Ability to Invoice Against PO from a Different Supplier New functionality provides the ability for an invoice from one supplier to be matched against a PO and a receipt from a different supplier.	Invoicing	Admins, End Users	■	■		■	

Feature Name	Related Solutions	Impacted Users	Engage Idea	Integration Impact	On by Default	Requires Setup	Contact JAGGAER
Support for Negative Line Quantities on POs and Invoices A new option allows POs and invoices to be created and updated with negative line quantities. Receiving and matching has also been updated to accommodate negative line quantities.	Invoicing	Admins, End Users		■			■
New Validation for Tax Rates A new validation alerts AP users when the tax engine calculates a value that is different from the invoice. Users can compare the taxes submitted by the supplier to the taxes proposed by the tax engine and accept or decline tax engine updates before they are made on the invoice.	Invoicing	Admins, End Users		■		■	
Allow Cancellation of Returned Invoices We have added the ability to cancel returned invoices.	Invoicing	Admins, End Users	■		■		

Feature Name	Related Solutions	Impacted Users	Engage Idea	Integration Impact	On by Default	Requires Setup	Contact JAGGAER
Ability to Make Internal Attachments Required on PO Invoices We have updated validation settings so that customers can make internal attachments on PO invoices required.	Invoicing	Admins, End Users	■		■	■	
Changes to Invoices Displayed on Purchase Orders We have updated the way invoices are displayed on purchase orders.	Invoicing, eProcurement	End Users			■		
Introduction of AI-based PO Invoice Matching Recommendations Via Artificial Intelligence (AI), Machine Learning and Natural Language Processing, end-users are prompted with intelligent recommendations for PO matches in non-PO invoice lines.	Invoicing, Advise	Admins, End Users					■
Ability to Automatically Export Receipts When Canceled A new setting provides the ability to automatically export any receipt that is canceled, eliminating the need for a manual step.	Invoicing	Admins, End Users		■	■		

Feature Name	Related Solutions	Impacted Users	Engage Idea	Integration Impact	On by Default	Requires Setup	Contact JAGGAER
Receipt Enhancements New functionality provides the option to automatically separate receipts into "Services" and "Products" purposes, hiding product-specific fields should "Services" be applied, and to search and report on these new purpose designations.	Invoicing	Admins, End Users				■	
Global Invoicing - New "External Network Name" Field A new External Network Name field indicates the external network source on eInvoices.	Invoicing	Admins, End Users		■	■		
Global Invoicing - Global Invoicing fields Added to CSV Invoicing Import We have updated the CSV Invoice Import to include Global Invoicing fields.	Invoicing	Admins, End Users		■	■		
JAGGAER Pay Updates Updates to the JAGGAER Pay application include support for international payments and additional general enhancements.	Payments, Invoicing	Admins, End Users					■

Feature Name	Related Solutions	Impacted Users	Engage Idea	Integration Impact	On by Default	Requires Setup	Contact JAGGAER
Supplier Profile Updates: State/Province Value The Supplier Profile State/Province value displays instead of ISO Code.	Supplier Management, Invoicing, Contracts+, Sourcing	End Users	■		■		
Supplier Profile Updates: Tax Information Supplier Profile tax information is no longer prepopulated with browser data.	Supplier Management, Invoicing, Contracts+, Sourcing	End Users	■		■		
Reinviting Supplier User Enhancement Warning when re-inviting a supplier user with a different email domain name from primary portal contact.	Supplier Management, Invoicing, Contracts+, Sourcing	End Users			■		
TealBook Automated Enrichment Ability to enable automatic TealBook enrichment upon supplier registration.	Supplier Management	End Users					■
TealBook Initial Supplier Load Ability to request a mass initial supplier load of TealBook data.	Supplier Management	Admins					■

Feature Name	Related Solutions	Impacted Users	Engage Idea	Integration Impact	On by Default	Requires Setup	Contact JAGGAER
TealBook: Additional Certifications Additional certification information is now available from TealBook.	Supplier Management	End Users			🟩		
TIN Matching Updates Ability to monitor number of licensed checks consumed and error indicated when no checks remain.	Supplier Management	Admins			🟩		
Supplier Synchronization - JAGGAER ONE ID For Cross-Module Customers Introducing a unique JAGGAER ONE ID for Cross-Module Customers.	Supplier Management	End Users			🟩		🟩